Particulars For Sale & Purchase of a Business



| All information is required. Either as a checklist or to | be completed in full. | |
|--|-----------------------|----------------------|
| Vendor: | | |
| GST No: | | |
| Convenantor(s): | | |
| Purchaser(s): | | |
| GST No: | | |
| and/or nominee Guarantor(s): | | |
| Description of Business: | | |
| Name of Business: | | |
| Address of Business premises: | | |
| Purchase Price | | |
| Tangible Assets: | | |
| Intangible Assets: | | |
| Stock in Trade: | | |
| Total Purchase Price: \$ | | (plus GST, if Any) |
| Deposit: | | GST Registed? Yes No |
| Settlement Date: | Possession Time: | |
| Interest Rate for late settlement: | | |
| Maximum percentage stock value adjustment: | | |
| Turnover warranty: | from: | to: |
| Lease Details | | |
| Landlord: | | |
| Commencement Date: | Term: | Present Rental: |
| Right(s) of renewal (if any): | | |
| Rent Review Dates: | | (plus GST, if Any) |
| Date for landlord's consent: | | |

Particulars For Sale & Purchase of a Business



| Finance & Due Diligence Conc | lition |
|---|---|
| Finance Date: | Commencement Date: |
| Further Terms of Sale | |
| List of tangible & intangible assets (to be | e supplied within 3 working days from the date of this agreement) |
| Vendor | |
| Vendor: | |
| Contact Details: | |
| Vendor's Lawyers Firm: Contact Details: | Individual Acting: |
| Purchaser | |
| Purchaser: | |
| Contact Details: | |
| Purchaser's Lawyers | |
| Firm: | Individual Acting: |
| Contact Details: | |